Monthly updates: Summit & Tokenomics

We were at Cardano Summit 2025, where our CTO Christian Schmitz discussed the technical approach behind how we build onchain portfolio management without third-party custody and to an institutional standard. Connecting with the ecosystem helps us prioritize technical and product work for the months ahead.

Our Tokenomics page is now live on the site. You'll find supply and allocation with auditable addresses, the DVP revenue model, mint/burn mechanics, and onchain links for real-time verification.

Open App   **Tokenomics**

PBG Analysis — November Edition
Macro Liquidity Update

The PBG team prepared a concise macro-liquidity brief linking the ongoing U.S. government shutdown to shifts in dollar liquidity (TGA dynamics, QT) and outlining what that means for crypto and onchain activity. In plain language, it highlights the signals we track, the scenarios we consider for the next few weeks, and a practical checklist for readers.

Why read it

- Understand how liquidity conditions shape prices and market sentiment.
- See the key indicators we monitor and what could change them.
- Take away a simple "what to watch" checklist for crypto.

What it covers

- How the shutdown can slow money flows through markets.
- Why that matters for crypto and onchain participation.
- Our playbook: prudence, staged entries, and real-time onchain transparency.

Read full analysis   **Read the thread on X**

The Latest in Crypto & DeFi

Tokenization rails: interoperability in focus
Industry posts highlighted work on integrating tokenized assets with stablecoin rails to improve onchain liquidity and purchasing flows. The takeaway: interoperability and settlement options matter for practical adoption.

Stablecoin liquidity paths into Cardano
Community updates pointed to routing solutions for USDC liquidity into Cardano via specialized infrastructure providers. The theme: multichain liquidity connectors can simplify the user experience and deepen available liquidity.

Institutional momentum in RWAs
Coverage flagged a large global custodian collaborating with an asset manager on tokenized products, and a tokenization platform progressing corporate initiatives. The signal: institutional-grade issuance and servicing are expanding, consistent with programmable, auditable rails.

X Space for the Spanish-speaking community

This **Thursday, November 27**, we're hosting our next PBG X Space in Spanish for the PBG and Cardano community.

It will be an open session for the entire Spanish-speaking audience, with a conversation focused on **onchain technology, ecosystem insights, and current market developments**. You'll also be able to participate in a live Q&A.

Special guests

- @MauroAndreoliA
- @ChileStakepo
- Additional notable community contributors will also be joining.

Activate your reminder and join us for this session:

PBG X SPACE
PBG SPACE: CARDANO Y COMUNIDAD
NOV 27 — 16:00 UTC
CON PABLO BEJARANO, MAURO ANDREOLI, RODRIGO Y MÁS |

EN VIVO POR X

Follow @PBGtoken   **Set reminder on X**

Did you know?

On May 22, 2010, Laszlo Hanyecz paid 10,000 BTC for two pizzas—the first recorded purchase with Bitcoin. We now celebrate Bitcoin Pizza Day every year.

Follow us for updates and insights.

Visit PBG.io